



Change Beneficiary

Completing this process will replace all previous beneficiary information on your policy, so please be sure to re-enter information for any existing beneficiaries or contingent beneficiaries you wish to retain.

To get started, sign in to your account at aig.com/eService.

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May 11, 2020 | Print

Welcome
CKSJLCE PAT
Sign In ID: 500436448L
nidheesh.mukundan@aig.com
Change email or password

I Want To...

- Pay Bill
- Change Address
- Change Beneficiary

Learn More

- eService FAQs
- Electronic Payments
- Taxes and Your Policy(s)
- Customer Service FAQs

Messages

- (New) Safari Test

Contact Us

For Customer Service Support or Technical Assistance Please Contact Us

Send Message to Customer Service

Additional customer service contact information

Mail payments to:
The United States Life Insurance

Choose a Policy or Contract to View

Policy/Contract	Insured / Annuitant	Status	Policy Package
Fixed Universal Life (500436448L)	CVJYZACT RAO	Active	No

If a policy/contract is not shown, please contact Customer Service at 1-800-280-2011

Transaction Status

Policy/Contract	Request Type	Status
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eService Announcements and Alerts

Click **Change Beneficiary**

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The United States Life Insurance

Beneficiary Information :: Fixed Universal Life :: 500436448L

Policy Overview

Policy Number	Face Amount
500436448L	50,000

Insured	Total Semi-annual Premium
CVJYZACT RAO	225.00

Owner: CVJYZACT RAO

Pay Bill

Details Values Addresses Billing Beneficiary Documents View All Policy Summary

Beneficiary Information

Your complete beneficiary information may not be reflected in this summary. Please refer to your original document for more information.

Beneficiary: ROAKZA NKU, QXNKPETVCYINEK XEN

Add/Change

Not finding what you were looking for? Find other services and forms [here](#).

PDFs require Adobe Reader.

The values and benefits shown reflect the information available on the "as of date" shown and are subject to change. We attempt to provide current information, however, updates may be delayed due to events outside of our control or other factors. Please contact Customer Service at the Contact Us button if you have any questions about the policy information shown.

Click **Add/Change**

Using eService: Add or Change Beneficiary

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Change Beneficiary :: Fixed Universal Life :: 500436448L

Step 1: Enter Primary Beneficiary Information (required)

Primary beneficiaries receive the proceeds of the policy in the event of the death of the insured. One or more primary beneficiaries may be designated. You must enter a primary beneficiary to continue.

Important

- Completing this process will replace all previous beneficiary information on file for your policy.
- Only the owner has the right to add or edit beneficiary information on a policy.
- Please select the appropriate Change of Beneficiary form and send it in the mail, if:
 - the policy is owned by multiple individuals, a corporation, a partnership, a trust, or collaterally assigned
 - the current beneficiary designation is listed as irrevocable,
 - the owner(s) is located in New York or Massachusetts (A witness' signature is required in these states)

Insured
CVJYZACT RAO

Who would you like to receive the proceeds in the event of the insured's death?

Select a beneficiary type

Select a beneficiary type

One or more individuals

Trust

Other

• The right to change the beneficiary is reserved to the owner. Such change will be without prejudice to the company which issued the policy on account of any payment made or action taken by it before the processing of the change of beneficiary request. The company is released from all liability by making payment in accordance with the submitted designations and

Important:

- Completing this process will replace all previous beneficiary information on a policy.

If you already have one or more beneficiaries that you want to remain listed, please be sure to re-enter their information.

Select a beneficiary type. You will have three options:

- One or more individuals
- Trust
- Other

Step 1: Enter Primary Beneficiary Information (required)

Primary beneficiaries receive the proceeds of the policy in the event of the death of the Insured. One or more primary beneficiaries may be designated. You must enter a primary beneficiary to continue.

Important

- Completing this process will replace all previous beneficiary information on file for your policy.
- Only the owner has the right to add or edit beneficiary information on a policy.
- Please select the appropriate Change of Beneficiary form and send it in the mail, if:
 - the policy is owned by multiple individuals, a corporation, a partnership, a trust, or collaterally assigned
 - the current beneficiary designation is listed as irrevocable,
 - the owner(s) is located in New York or Massachusetts (A witness' signature is required in these states)

Insured
CVJYZACT RAO

Who would you like to receive the proceeds in the event of the insured's death?

One or more individuals

Choosing this option will establish one or more named individuals as beneficiaries.

Number of Beneficiaries

1

Choose the number of beneficiaries you would like to designate.

Beneficiary Information

*Indicates required field.

First Name *

Middle Name

Last Name *

Social Security Number

Date of Birth (mm/dd/yyyy)

Address Line 1

Address Line 2

Apt, Floor, etc

Country

Select a country

City

State

Select a state

Zip Code

Phone Number

Email Address

Relationship *

Percentage

100 %

Continue

Legal Information

If you select **One or more individuals** (shown at left):

1 is the default number of beneficiaries that will be pre-populated on the expanded screen. Select the desired number of beneficiaries.

The only required fields are:

- First Name
- Last Name
- Relationship

If you select the Trust option:

- You will be asked to provide the Trust Name, Trust Date, and TIN (optional).

If you elect the Other option:

- You will be provided with an empty field in which to enter a description. For example, a percentage to be divided among children or grandchildren.

When you have entered the information, click **Continue**

Using eService: Add or Change Beneficiary

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Change Beneficiary :: Fixed Universal Life :: 500436448L

Step 1 Step 2 Step 3 Step 4 Step 5
Enter Primary Beneficiary Enter Contingent Beneficiary (opt) Select Clauses (opt) Review & Submit Change Submitted

Step 2: Enter Contingent Beneficiary Information (optional)

Contingent beneficiaries receive the proceeds of the policy should the death of the primary beneficiary(s) occur prior to the death of the insured. Entering a contingent beneficiary is optional.

Insured
CVJYZACT RAO

Who would you like to receive the proceeds in the event of the insured's death?

No contingent beneficiaries
No contingent beneficiaries
One or more individuals
Trust
Other

Legal Information

- The right to change the beneficiary is reserved to the owner. Such change will be without prejudice to the company which issued the policy on account of any payment made or action taken by it before the processing of the change of beneficiary request. The company is released from all liability by making payment in accordance with the submitted designations and assumes no responsibility for use of money by any trustee if a trust is named as the beneficiary.
- The submission of the change of beneficiary will constitute a waiver of any policy/contract provision(s) requiring endorsement of the change of beneficiary. All designations are subject to the terms and conditions of the policy/contract, any indebtedness to the company and any collateral assignments of the contract, whether made prior to or subsequent to the effective date of this designation.

On the next screen, you may will be asked to enter **Contingent Beneficiary Information**.

Contingent beneficiaries receive the proceeds of the policy should the death of the primary beneficiary(s) occur prior to the death of the insured.

Entering a contingent beneficiary is optional.

You will have **four options**:

- No contingent beneficiaries
- One or more individuals
- Trust
- Other

Important:

If you already have one or more contingent beneficiaries listed for your policy and wish to retain them, please remember to re-enter their information on this screen.

Step 2: Enter Contingent Beneficiary Information (optional)

Contingent beneficiaries receive the proceeds of the policy should the death of the primary beneficiary(s) occur prior to the death of the insured. Entering a contingent beneficiary is optional.

Insured
CVJYZACT RAO

Who would you like to receive the proceeds in the event of the insured's death?

One or more individuals
Choosing this option will establish one or more named individuals as beneficiaries.

Number of Beneficiaries
1
Choose the number of beneficiaries you would like to designate.

Beneficiary Information

*Indicates required field.

First Name *
Middle Name
Last Name *
Social Security Number
Date of Birth (mm/dd/yyyy)
Address Line 1
Address Line 2
Apt. Floor, etc
Country Select a country
City
State Select a state
Zip Code
Phone Number
Email Address
Relationship *
Percentage 100 %
Irrevocable ☐

If checked, the beneficiary will become an Irrevocable beneficiary and must provide consent for future transactions. Minors who are designated as Irrevocable beneficiaries will not be permitted to approve future transactions until they reach the age of majority.

Continue Previous Cancel

Legal Information

The expanded view will have the same default number and fields as the screen for beneficiaries.

When you have entered the information, click **Continue**

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Step 1 Step 2 Step 3 Step 4 Step 5
Enter Primary Beneficiary Enter Contingent Beneficiary (opt) Select Clauses (opt) Review & Submit Change Submitted

Step 3: Select Beneficiary Clauses (optional)

Optional clauses are modifications that can be made to further specify how proceeds would be dispersed to your beneficiary(s). Select the clauses below that you would like to add (if any). Selecting a beneficiary clause is optional.

[Skip this step - I do not wish to select an optional clause.](#)

Insured
CVJYZACT RAO

Beneficiary Clauses

☐ [Postponement Clause - Common Disaster](#)
Delays pay out for 30 days and stipulates what should happen if the beneficiary's death should occur within that period.

☐ [Children's Clause - Per Stirpes](#)
Details how payout should be split among the insured's children should the beneficiary predecease the insured.

☐ [Minor Beneficiary Clause - Trustee for Children](#)
Stipulates pay out process if the beneficiary is a minor.

[Continue](#) [Previous](#) [Cancel](#)

Legal information

- The right to change the beneficiary is reserved to the owner. Such change will be without prejudice to the company which issued the policy on account of any payment made or action taken by it before the processing of the change of beneficiary request. The company is released from all liability by making payment in accordance with the submitted designations and assumes no responsibility for use of money by any trustee if a trust is named as the beneficiary.
- The submission of the change of beneficiary will constitute a waiver of any policy/contract provision(s) requiring endorsement of the

On the next screen, you will have the option to select one or more Beneficiary Clauses.

These are optional, and you may select more than one clause. A description is provided for each.

If you do not wish to select any clauses, click **Skip this step**.

If you do wish to select more than one clause, make your selection and click **Continue**

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Step 1 Step 2 Step 3 Step 4 Step 5
Enter Primary Beneficiary Enter Contingent Beneficiary (opt) Select Clauses (opt) Review & Submit Change Submitted

Step 4: Review and Submit Request to Change Your Beneficiary Information

Please review data entered below. Submitting this form will replace your current beneficiary data on file. These changes will be processed and take effect within **10 business days**.

Insured
CVJYZACT RAO

Primary Beneficiary [Edit](#)

Example Name Wife 100 %

Contingent Beneficiary [Edit](#)

Example Two Brother 100 %

Optional Clauses [Edit](#)

None

Authorization to Change Beneficiary

By clicking Continue below, I: (1) confirm that I am the contract owner of the policy/contract, (2) revoke any previous beneficiary designation(s) and any optional mode of settlement with respect to any death benefit proceeds payable at the death of the insured, (3) authorize the change of beneficiary for the policy/contract as set forth above, and (4) agree to be bound by the electronic submission of this beneficiary change through this website and that my electronic consent and submission of the beneficiary change is legally binding and enforceable as the equivalent of my handwritten signature.

Contact Number (optional)

Please provide your telephone number in the event we have questions regarding your request.

Phone Number Type
Home

[Continue](#) [Previous](#) [Cancel](#)

Legal information

- The right to change the beneficiary is reserved to the owner. Such change will be without prejudice to the company which issued the policy on account of any payment made or action taken by it before the processing of the change of beneficiary request. The

Review your beneficiary information before submitting the addition or change.

Remember, this process will replace all previous beneficiary information for your policy, so make sure any existing beneficiaries you wish to retain are included.

You may provide a telephone number where we can contact you if you have question. This is optional.

If your updated beneficiary information is accurate, click **Continue** to submit your request.

- If you need to change any of the information you provided, click the **Previous** link to navigate back to previous screens.
- Click **Cancel** if you wish to cancel the entire beneficiary addition or change.

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Change Beneficiary :: Fixed Universal Life :: 500436448L

May 11, 2020 | [Print](#)

Step 1
Enter Primary Beneficiary

Step 2
Enter Contingent Beneficiary (opt)

Step 3
Select Clauses (opt)

Step 4
Review & Submit

Step 5
Change Submitted

✔ **Step 5: Beneficiary Change Submitted**

You have successfully changed your beneficiary changes. You will receive a confirmation via email.

These changes will be processed and will take effect within **10 business days**. Once completed, you will receive a confirmation via US Mail. Changes WILL NOT be reflected on eService until processing has been completed.

Your transaction ID is 500436448L20200511113304 and was submitted at 11:33 AM Central Time on 05/11/2020. Please [print a copy](#) of this document for your records. Thank you for using eService.

Insured

CVJYZACT RAO

Primary Beneficiary

Example Name100 %

Wife

Contingent Beneficiary

Example Two100 %

Brother

Optional Clauses

None

Need to make other changes? Find other services and forms [here](#) or return to the [eService Home Page](#).

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Welcome

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[Change Address](#)

[View more services](#)

You will see a confirmation screen that your beneficiary change request is submitted. You will also receive a confirmation email.

- The changes will be processed and take effect within 10 business days.
- After the request is completed, you will receive a confirmation via U.S. Mail.
- Changes will not be reflected on eService until processing is completed.

You may logoff or return to the home screen.

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